

PRISM FINANCE LIMITED

Registered Office: 301, Iscon Mall, Above Stat India Bazar, Satellite Road, Ahmedabad – 380 015.
 Tel. (079) 26401121 Fax: (079) 26421239 Email: prismfinance@yahoo.com

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2013

(Rs. In Lacs)

| Particulars | Quarter ended on | | | Cumulative | | Year ended on 31-03-2013 (Audited) | |
|-----------------|--|------------|------------|--------------------------------|--------------------------------|--|-------|
| | 30-09-2013 | 30-06-2013 | 30-09-2012 | 01-04-2013 to 30-09-2013 | 01-04-2012 to 30-09-2012 | | |
| PART – I | | | | | | | |
| 1 | Income from Operations | | | | | | |
| | a. Net Sales/ Income from Operations (Net of Excise duty) | 12.84 | 14.98 | 6.91 | 27.82 | 16.43 | 21.85 |
| | b. Other Operating Income | - | - | - | - | - | - |
| | Total Income from operations(net) | 12.84 | 14.98 | 6.91 | 27.82 | 16.43 | 21.85 |
| 2 | Expenditure | | | | | | |
| | a. Consumption of Raw Materials | - | - | - | - | - | - |
| | b. Purchase of traded goods | - | - | - | - | - | - |
| | c. Increase/(Decrease) in Stock in trade and work in progress | - | - | - | - | - | - |
| | d. Employee Cost | 0.59 | 0.59 | 0.50 | 1.18 | 0.99 | 2.15 |
| | e. Depreciation & amortisation | 1.70 | 1.71 | 1.71 | 3.41 | 3.41 | 6.83 |
| | f. Other Expenditure | 2.62 | 0.25 | 0.81 | 2.87 | 4.21 | 6.46 |
| | g. Total Expenditure | 4.91 | 2.55 | 3.02 | 7.46 | 8.61 | 15.44 |
| 3 | Profit from Operations before other Income, finance costs & Exceptional Items (1-2) | 7.93 | 12.43 | 3.89 | 20.36 | 7.82 | 6.41 |
| 4 | Other Income | - | - | - | - | - | - |
| 5 | Profit before finance cost & Exceptional Items (3+4) | 7.93 | 12.43 | 3.89 | 20.36 | 7.82 | 6.41 |
| 6 | Finance costs | - | - | - | - | - | - |
| 7 | Profit after finance costs but before Exceptional Items (5-6) | 7.93 | 12.43 | 3.89 | 20.36 | 7.82 | 6.41 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit from Ordinary Activities before Tax (7+8) | 7.93 | 12.43 | 3.89 | 20.36 | 7.82 | 6.41 |
| 10 | Tax expenses- Current | - | - | - | - | - | 6.41 |
| | Deferred | - | - | - | - | - | - |
| 11 | Net Profit from Ordinary Activities after tax (9-10) | 7.93 | 12.43 | 3.89 | 20.36 | 7.82 | 6.41 |
| 12 | Extraordinary Items (net of tax expense) | - | - | - | - | - | - |
| 13 | Net Profit (11-/+12) | 7.93 | 12.43 | 3.89 | 20.36 | 7.82 | 6.41 |
| 14 | Share of profit/ (loss) of associates | - | - | - | - | - | - |
| 15 | Minority interest | - | - | - | - | - | - |
| 16 | Net profit after taxes, minority interest and share of profit/ (loss) of associates (13+14+15) | 7.93 | 12.43 | 3.89 | 20.36 | 7.82 | 6.41 |

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| Particulars | Quarter ended on | | | Cumulative | | Year ended on 31-03-2013 (Audited) |
|--|--|------------|------------|--------------------------------|--------------------------------|--|
| | 30-09-2013 | 30-06-2013 | 30-09-2012 | 01-04-2013 to 30-09-2013 | 01-04-2012 to 30-09-2012 | |
| 17 Paid-up equity shares capital (Face Value Rs. 10/-) | 650.03 | 650.03 | 650.03 | 650.03 | 650.03 | 650.03 |
| 18 Reserves excluding Revaluation Reserves | | | | | | 183.39 |
| 19 Earning Per Shares (EPS) Basic and diluted EPS before/after Extraordinary items | 0.12 | 0.19 | 0.06 | 0.31 | 0.12 | 0.10 |
| PART – II | | | | | | |
| A | Particulars of Shareholding | | | | | |
| 1 | Public Shareholding | | | | | |
| | Number of Shares | 3486600 | 3486600 | 3486600 | 3486600 | 3486600 |
| | Percentage of Shareholding | 54 | 54 | 54 | 54 | 54 |
| 2 | Promoters and Promoter group Shareholding | | | | | |
| a | Pledged/ Encumbered | | | | | |
| | No. of Shares | | | | | |
| | % of total Shareholding of promoter and promoter group | | | | | |
| | % of the total share capital of the Company | | | | | |
| b | Non-encumbered | | | | | |
| | No. of Shares | | | | | |
| | % of total Shareholding of promoter and promoter group | | | | | |
| | % of the total share capital of the Company | | | | | |
| B | Investor Complaints | | | | | |
| | 3 Months ended 30-09-2013 | | | | | |
| | Pending at the beginning of the quarter | | | | | |
| | Received during the quarter | | | | | |
| | Disposed of during the quarter | | | | | |
| | Remaining unresolved at the end of the quarter | | | | | |

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Statement of Assets and Liabilities as on 30th September, 2013

(Rs. In lacs)

| Particulars | | As at 30 th September, 2013 | As at 31 st March, 2013 |
|-------------|--|--|------------------------------------|
| A | Equity & Liabilities | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 650.03 | 650.03 |
| | (b) Reserves and Surplus | 203.74 | 183.38 |
| | (c) Money received against share warrants | - | - |
| | Sub-total – Shareholders' funds | 853.77 | 833.41 |
| 2 | Share application money pending allotment | - | - |
| 3 | Minority interest | - | - |
| 4 | Non – current liabilities | | |
| | (a) Long-term borrowings | - | - |
| | (b) Deferred tax liabilities (net) | - | - |
| | (c) Other long-term liabilities | - | 0.69 |
| | (d) Long-term provisions | - | - |
| | Sub-total – Non-current liabilities | - | 0.69 |
| 5 | Current liabilities | | |
| | (b) Short-term borrowings | 57.47 | 67.99 |
| | (b) Trade payables | 623.04 | 594.18 |
| | (c) Other current liabilities | - | 0.34 |
| | (d) Short-term provisions | - | - |
| | Sub-total – Current liabilities | 680.51 | 662.51 |
| | TOTAL – EQUITY & LIABILITIES | 1534.28 | 1496.61 |
| B | Assets | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 41.45 | 44.86 |
| | (b) Goodwill on consolidation | - | - |
| | (c) Non-current investments | 1201.24 | 1192.46 |
| | (d) Deferred tax assets (net) | - | - |
| | (e) Long-term loans and advances | 33.16 | 45.63 |
| | (f) Other non-current assets | - | - |
| | Sub-total- non-Current assets | 1275.85 | 1282.95 |
| 2 | Current assets | | |
| | (a) Current investments | - | - |
| | (b) Inventories | - | - |
| | (C) Trade receivables | 47.20 | 46.20 |
| | (d) Cash and Cash equivalents | 6.41 | 8.32 |
| | (e) Short-term loan and advances | 204.82 | 159.14 |
| | (f) Other current assets | - | - |
| | Sub-total- Current assets | 258.43 | 213.66 |
| | TOTAL – ASSETS | 1534.28 | 1496.61 |

Notes:

| | |
|---|--|
| 1 | The Company is operating only in one segment. Hence segment reporting is not given |
| 2 | Provision for taxation/deferred taxation, if any, will be made at the year end. |
| 3 | Figures, wherever required, are regrouped/rearranged. |

For PRISM FINANCE LIMITED



KASHYAP R. MEHTA
DIRECTOR

Date : 12th November, 2013
Place : Ahmedabad