

**INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGES**

Name of the Company	<b>PRISM FINANCE LIMITED</b>
Scrip Code	ASE (45565) & BSE (531735)
Quarter ended on	31st December, 2008

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Total No.of Sh.	6500300
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Category Code	Category	No of Share holders	No. of Shares	No. of shares in Demat Form	% of Total Shares
<b>(A)</b>	<b>Promoter &amp; Promoter Group</b>				
[1]	<b>Indian</b>				
	(a) Individual/ HUF	9	1056200		16.25
	(b) Central/ State Govt.				0.00
	(c) Bodies Corporate	4	1957500		30.11
	(d) Fin. Inst./ Bank				0.00
	(e) Others				0.00
	<b>Sub Total (A)(1)</b>	13	3013700		46.36
[2]	<b>Foreign</b>				
	(a) Individual (NRI/ Foreign)				0.00
	(b) Bodies Corporate				0.00
	(c) Institutions				0.00
	(d) Others				0.00
	<b>Sub Total (A)(2)</b>	0	0	0	0.00
	<b>Total of Promoter &amp; Promoter Group (A) = (A)(1) + (A)(2)</b>	13	3013700	0	46.36
<b>(B)</b>	<b>Public Shareholding</b>				
[1]	<b>Institutions</b>				
	(a) Mutual Funds				0.00
	(b) Fin. Inst./ Bank				0.00
	(c) Central/ State Govt.				0.00
	(d) VCF				0.00
	(e) Ins. Companies				0.00
	(f) FI				0.00
	(g) Foreign VCF				0.00
	(h) Others				0.00
	<b>Sub Total (B)(1)</b>	0	0	0	0.00
[2]	<b>Non Institutions</b>				
	(a) Bodies Corporate	6	537000		8.26
	(b)(i) Individuals holding < = Rs.1,00,000	1553	588600		9.05
	(b)(ii) Individuals holding > Rs. 1,00,000	35	2128400		32.74
	(c) Others (NRI)	25	232600		3.58
	<b>Sub Total (B)(2)</b>	1619	3486600		53.64
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	1619	3486600		53.64
	<b>Total (A)+(B)</b>	1632	6500300		100.00
<b>(C)</b>	Shares held as Depository Receipts				0.00
	<b>Grand Total (A)+(B)+(C)</b>	1632	6500300		100.00

**(I)(b) STATEMENT SHOWING SHAREHOLDING OF PROMOTER & PROMOTER GROUP (ALL)**

Sr.No.	Name of the Shareholder (Promoter/ Group)	No. of Shares	% of Total Shares
1	Amisha Y. Patel	25000	0.38
2	Arunprasad Purshottamdas Patel	225000	3.46
3	Arunprasad Purshottamdas Patel - HUF	42800	0.66
4	Deval Rahul Patel	193000	2.97
5	Leenaben Arunprasad Patel	277400	4.27
6	Poonam Pranay Patel	168000	2.58
7	Rahul Arunprasad Patel	95000	1.46
8	Hrushabh Y Patel	15000	0.23
9	Ritika Y Patel	15000	0.23
10	Som Shiva (Impex) Ltd	130700	2.01
11	Bar Magnet Investment Pvt. Ltd	700000	10.77
12	Mas Chemicals Industrires Pvt. Ltd	1029300	15.83
13	Samurai Holding Pvt Ltd	97500	1.50
	Total	3013700	46.36

**(I)(c) STATEMENT SHOWING SHAREHOLDING OF PUBLIC HOLDING MORE THAN 1% OF TOATL SHARES**

Sr.No.	Name of the Shareholder (Public)	No. of Shares	% of Total Shares
1	Kolon Investment Pvt. Ltd	286800	4.41
2	Prominent Plastics Ltd	157800	2.43
3	Bijal Shankarbhai Kaduskar	130200	2.00
4	Dinesh Jayantilal Thakkar	127500	1.96
5	Rajnikant Vakhatram Vyas	125100	1.92
6	Kashyap R. Mehta	109000	1.68
7	Mehroo Burjor Sethna	100400	1.54
8	Kamalrukh Tehmul Sethna	100400	1.54
9	Tehmul Sethna	100400	1.54
10	Dinesh Jayantilal Thakkar	100000	1.54
11	Yogeshkumar Bhojnagarwala	86000	1.32
12	Guleshtan F. Deboo	80000	1.23
13	Guleshtan Farrokh Deboo	80000	1.23
14	Shailesh Shah	71700	1.10
15	Chetan Jani	71700	1.10
16	Parul Shah	71700	1.10
17	Bhupendra Patel	71700	1.10
18	Sardaben Patel	71700	1.10
19	Dipen Patel	71700	1.10
20	Savitriben Patel	71700	1.10
	Total	2085500	32.08

**(I)(d) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES**

Sr.No.	Name of the Shareholder	No. of Shares	% of Total Shares
			0.00
	NIL		0.00
	Total	0	0.00

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS NOT APPLICABLE

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS OF 1 % NOT APPLICABLE

**FOR PRISM FINANCE LIMITED**