

**INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING
AGREEMENT WITH THE STOCK EXCHANGES**

Name of the Company	PRISM FINANCE LIMITED
Scrip Code	ASE (45565) & BSE (531735)
Name of Scrip	Equity Shares (Face value Rs. 10/-)
Class of Security	NA
Quarter ended	31ST DECEMBER, 2012

Partly Paid-Up Shares	Not Applicable
Outstanding Convertible Securities	Not Applicable
Warrants	Not Applicable

Total paid up capital of the Company, assuming full conversion of warrants and convertible securities 6500300

(1)(a)	Statement showing shareholding pattern			Total No. of Shares	6500300			
Category Code	Category	No of Share holders	Total No. of Shares	No. of shares in Demat Form	Total Shareholding as % of Total No. of Shares		Shares pledged or otherwise encumbered	
					% of Total Shares i.e. A+B	% of Total Shares i.e. A+B+C	No. of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter & Promoter Group							
1	Indian							
a	Individual/ HUF	9	1056200	0	16.25	16.25	0	0.00
b	Central/ State Govt.							
c	Bodies Corporate	4	1957500	0	30.11	30.11	0	0.00
d	Fin. Inst./ Bank							
e	Others							
	Sub Total (A)(1)	13	3013700	0.00	46.36	46.36	0	0.00
2	Foreign							
a	Individual (NRI/ Foreign)							
b	Bodies Corporate							
c	Institutions							
d	Others							
	Sub Total (A)(2)	0	0	0	0	0	0	0.00
	Total of Promoter & Promoter Group (A) = (A)(1) + (A)(2)	13	3013700	0	46.36	46.36	0	0.00
(B)	Public Shareholding						N.A.	N.A.
1	Institutions							
a	Mutual Funds							
b	Fin. Inst./ Bank							
c	Central/ State Govt.							
d	VCF							
e	Ins. Companies							
f	FII							
g	Foreign VCF							
h	Others							
	Sub Total (B)(1)	0	0	0	0.00	0.00		
2	Non Institutions						N.A.	N.A.
a	Bodies Corporate	6	537000		8.26	8.26		
b(i)	Individuals holding <= Rs.1,00,000	1553	588600		9.05	9.05		
b(ii)	Individuals holding > Rs. 1,00,000	35	2128400		32.74	32.74		
c	Others (NRI, Trust, CM & CH)	25	232600		3.58	3.58		
	Sub Total (B)(2)	1619	3486600	0	53.64	53.64		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	1619	3486600	0	53.64	53.64		
	Total (A)+(B)	1632	6500300	0	100.00	100.00	N.A.	N.A.
(C)	Shares held as Depository Receipts						N.A.	N.A.
	Grand Total (A)+(B)+(C)	1632	6500300	0	100.00	100.00		

(I)(b) Statement showing Shareholding of persons belonging to Category 'Promoter and Promoter Group'

Sr. No.	Name of Shareholder	Total Shares held		Shares Plagged or otherwise encumbered		
		Number	% of A+B+C	Number	As a %	As a % of A+B+C
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Amisha Y. Patel	25000	0.38	0	0.00	0.00
2	Arunprasad Purshottamdas Patel	225000	3.46	0	0.00	0.00
3	Arunprasad Purshottamdas Patel - HUF	42800	0.66	0	0.00	0.00
4	Deval Rahul Patel	193000	2.97	0	0.00	0.00
5	Leenaben Arunprasad Patel	277400	4.27	0	0.00	0.00
6	Poonam Pranay Patel	168000	2.58	0	0.00	0.00
7	Rahul Arunprasad Patel	95000	1.46	0	0.00	0.00
8	Hrushabh Y Patel	15000	0.23	0	0.00	0.00
9	Ritika Y Patel	15000	0.23	0	0.00	0.00
10	Som Shiva (Impex) Ltd	130700	2.01	0	0.00	0.00
11	Bar Magnet Investment Pvt. Ltd	700000	10.77	0	0.00	0.00
12	Mas Chemicals Industries Pvt. Ltd	1029300	15.83	0	0.00	0.00
13	Samurai Holding Pvt Ltd	97500	1.50	0	0.00	0.00
	Total	3013700	46.36	0	0.00	0.00

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(c) (i) Statement Showing Shareholding of Public holding more than 1 % of total Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
1	Kolon Investment Pvt. Ltd	286800	4.41
2	Prominent Plastics Ltd	157800	2.43
3	Bijal Shankarbhai Kaduskar	130200	2.00
4	Dinesh Jayantilal Thakkar	127500	1.96
5	Rajnikant Vakhatram Vyas	125100	1.92
6	Kashyap R. Mehta	109000	1.68
7	Mehroo Burjor Sethna	100400	1.54
8	Kamalrukh Tehmul Sethna	100400	1.54
9	Tehmul Sethna	100400	1.54
10	Dinesh Jayantilal Thakkar	100000	1.54
11	Yogeshkumar Bhojnagarwala	86000	1.32
12	Guleshtan F. Deboo	80000	1.23
13	Guleshtan Farrokh Deboo	80000	1.23
14	Shailesh Shah	71700	1.10
15	Chetan Jani	71700	1.10
16	Parul Shah	71700	1.10
17	Bhupendra Patel	71700	1.10
18	Sardaben Patel	71700	1.10
19	Dipen Patel	71700	1.10
20	Savitriben Patel	71700	1.10
	Total	2085500	32.08

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(c) (ii) Statement Showing Shareholding of Persons belongs to Public holding more than 5 % of total Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
			0.00
			0.00
			0.00
	Total	0	0.00

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(d) Statement Showing Details of Locked in Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
	NIL		0.00
	Total	0	0.00

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS	NOT APPLICABLE
(II)(b)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS OF 1%	NOT APPLICABLE
(III)(a)	STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY ISSUER	NOT APPLICABLE

FOR PRISM FINANCE LIMITED

KASHYAP R. MEHTA
DIRECTOR