

PRISM FINANCE LIMITED

[CIN: L63910GJ1994PLC021915]

Regd. Office: 301, Iscon Mall, Above Star India Bazar, Satellite Road, Ahmedabad – 380 015.
Tel. (079) 26763503 **Fax:** (079) 26763504 **Email:** prismfinance@yahoo.com **Website:** www.prismfinance.in

7th January, 2015

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort,
Mumbai-400 001

Ref: Company Code No. 531735

Dear Sir,

Sub: Shareholding pattern for the quarter ended on 31st December, 2014

Please find enclosed herewith shareholding pattern for the quarter ended on 31st December, 2014.

This is in compliance with Clause – 35 of the Listing Agreement.

Thanking you,

Yours faithfully,
for PRISM FINANCE LIMITED

KASHYAP R. MEHTA
DIRECTOR

Encl: As above

**INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING
AGREEMENT WITH THE STOCK EXCHANGES**

Name of the Company	PRISM FINANCE LIMITED
Scrip Code	ASE (45565) & BSE (531735)
Name of Scrip	BSE: PRISMFN
Class of Security	Equity Shares (Face value Rs. 10/-)
Quarter ended	31ST DECEMBER 2014

Partly Paid-Up Shares	Not Applicable
Outstanding Convertible Securities	Not Applicable
Warrants	Not Applicable

Total paid up capital of the Company, assuming full conversion of warrants and convertible securities 6500300

(1)(a)	Statement showing shareholding pattern			Total No. of Shares	6500300			
Category Code	Category	No of Share holders	Total No. of Shares	No. of shares in Demat Form	Total Shareholding as % of Total No. of Shares		Shares pledged or otherwise encumbered	
					% of Total Shares i.e. A+B	% of Total Shares i.e. A+B+C	No. of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter & Promoter Group							
1	Indian							
a	Individual/ HUF	9	1056200	1026190	16.25	16.25	0	0.00
b	Central/ State Govt.							
c	Bodies Corporate	5	1957500	1860000	30.11	30.11	0	0.00
d	Fin. Inst./ Bank							
e	Others							
	Sub Total (A)(1)	14	3013700	2886190	46.36	46.36	0	0.00
2	Foreign							
a	Individual (NRI/ Foreign)							
b	Bodies Corporate							
c	Institutions							
d	Others							
	Sub Total (A)(2)	0	0	0	0	0	0	0.00
	Total of Promoter & Promoter Group (A) = (A)(1) + (A)(2)	14	3013700	2886190	46.36	46.36	0	0.00
(B)	Public Shareholding						N.A	N.A
1	Institutions							
a	Mutual Funds							
b	Fin. Inst./ Bank							
c	Central/ State Govt.							
d	VCF							
e	Ins. Companies							
f	FII							
g	Foreign VCF							
h	Others							
	Sub Total (B)(1)	0	0	0	0.00	0.00		
2	Non Institutions						N.A.	N.A
a	Bodies Corporate	6	537000	157800	8.26	8.26		
b(i)	Individuals holding <= Rs. 1,00,000	1557	589600	14100	9.07	9.07		
b(ii)	Individuals holding > Rs. 1,00,000	33	2022400	251400	31.11	31.11		
c	Others (NRI, Trust, CM & CH)	27	337600		5.19	5.19		
	Sub Total (B)(2)	1623	3486600	423300	53.64	53.64		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	1623	3486600	423300	53.64	53.64		
	Total (A)+(B)	1637	6500300	3309490	100.00	100.00	N.A.	N.A
(C)	Shares held as Depository Receipts						N.A.	N.A
	Grand Total (A)+(B)+(C)	1637	6500300	3309490	100.00	100.00		

(I)(b) Statement showing Shareholding of persons belonging to Category 'Promoter and Promoter Group'

Sr. No.	Name of Shareholder	Total Shares held		Shares Pladged or otherwise encumbered		
		Number	% of A+B+C	Number	As a %	As a % of A+B+C
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Mas Chemicals Industries Pvt. Ltd	1029300	15.83	0	0.00	0.00
2	Bar Magnet Investment Pvt Ltd	700000	10.77	0	0.00	0.00
3	Leena Anuprasad Patel	277400	4.27	0	0.00	0.00
4	Anuprasad Purshottamdas Patel	267800	4.12	0	0.00	0.00
5	Deval rahul Patel	193000	2.97	0	0.00	0.00
6	Poonam Pranay Patel	168000	2.58	0	0.00	0.00
7	Som Shiva (Impex) Ltd	130700	2.01	0	0.00	0.00
8	Rahul Arunprasad Patel	95000	1.46	0	0.00	0.00
9	Samurai Holdings Pvt Ltd	50000	0.77	0	0.00	0.00
10	Samurai Holdings Pvt Ltd	47500	0.73	0	0.00	0.00
11	Amisha A. Patel	24990	0.38	0	0.00	0.00
12	Hrushabh Y. Patel	15000	0.23	0	0.00	0.00
13	Ritika Y. Patel	15000	0.23	0	0.00	0.00
14	Amisha Y. Patel	10	0.00	0	0.00	0.00
	(Folios have been clubbed)					
	Total	3013700	46.36	0	0.00	0.00

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(c)(i) Statement Showing Shareholding of Public holding more than 1 % of total Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
1	Kolon Investment Pvt. Ltd	286800	4.41
2	Prominent Plastics Ltd	157800	2.43
3	Bijal Shankarbhaj Kaduskar	130200	2.00
4	Dinesh Jayantilal Thakkar	127500	1.96
5	Rajnikant Vakhattram Vyas	125100	1.92
6	Kashyap R. Mehta	108000	1.66
7	Mehroo Burjor Sethna	100400	1.54
8	Kamalrukh Tehmul Sethna	100400	1.54
9	Tehmul Sethna	100400	1.54
10	Dinesh M. Parakh - HUF	100000	1.54
11	Yogeshkumar Bhojnagarwala	86000	1.32
12	Guleshtan F. Deboo	80000	1.23
13	Guleshtan Farrokh Deboo	80000	1.23
14	Shailesh Shah	73200	1.13
15	Parul Shah	71700	1.10
16	Chetan Jani	71700	1.10
17	Bhupendra Patel	71700	1.10
18	Sardaben Patel	71700	1.10
19	Dipen Patel	71700	1.10
20	Savitriben Patel	71700	1.10
	Total	2086000	32.09

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(c)(ii) Statement Showing Shareholding of Persons belongs to Public holding more than 5 % of total Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
			0.00
			0.00
	Total	0	0.00

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(d) Statement Showing Details of Locked in Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
1	Mas Chemicals Industries Pvt. Ltd	1029300	15.83
2	Bar Magnet Investment Pvt Ltd	700000	10.77
3	Leena Anuprasad Patel	277400	4.27
4	Anuprasad Purshottamdas Patel	267800	4.12
5	Deval rahul Patel	193000	2.97
6	Poonam Pranay Patel	168000	2.58
7	Som Shiva (Impex) Ltd	130700	2.01
8	Rahul Arunprasad Patel	95000	1.46
9	Samurai Holdings Pvt Ltd	50000	0.77
10	Samurai Holdings Pvt Ltd	47500	0.73
11	Amisha A. Patel	24990	0.38
12	Hrushabh Y. Patel	15000	0.23
13	Ritika Y. Patel	15000	0.23
14	Amisha Y. Patel	10	0.00
	Total	3013700	46.36

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS	NOT APPLICABLE
(II)(b)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS OF 1%	NOT APPLICABLE
(III)(a)	STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDRES, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY ISSUER	NOT APPLICABLE

FOR PRISM FINANCE LIMITED

KASHYAP R. MEHTA
DIRECTOR