

PRISM FINANCE LIMITED

[CIN: L63910GJ1994PLC021915]

Regd. Office: 301, Iscon Mall, Above Star India Bazar, Satellite Road, Ahmedabad – 380 015
Tel. (079) 26763503 **Fax:** (079) 26763504 **Email:** prismfinance@yahoo.com **Website:** www.prismfinance.in

9th January, 2016

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Ref: Company Code No. 531735

Dear Sir,

Sub: Shareholding pattern for the quarter ended on 31st December, 2015- Regulation – 31

Please find enclosed herewith shareholding pattern for the quarter ended on 31st December, 2015.

This is in compliance with Regulation – 31 of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

for PRISM FINANCE LIMITED,

KASHYAP R. MEHTA
DIRECTOR

Shareholding Pattern under Regulation 31 (b) of SEBI (LODR) Regulations, 2015

1	Name of the Company	PRISM FINANCE LIMITED		
2	Scrip Code / Name of Scrip/ Class of Scrip	BSE (531735); ASE (45565)		
3	Share Holding Pattern Filed Under	Reg. 31(1)(b)		
	As on	31st December, 2015		
4	Declaration:			
	Sr. No	Particulars	Yes	No
	1	Whether the Listed Entity has issued any partly paid up Shares	-	✓
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	✓
	3	Whether the Listed Entity has any shares against which depository receipts are issue ?	-	✓
	4	Whether the Listed Entity has any shares in Locked-in ?	-	✓
	5	Whether any Shares held by Promoters are Pledge or otherwise encumbered ?	-	✓

Prism Finance Limited

Table - I

Summary Statement Holding of Specified Securities (Quarter ended on 31-12-2015)

Category	Category of Shareholders	Nos of shareholders	No of fully paidup equity shares held	No of Partly paid-up equity shares held	No of Shares underlying Depository Receipt	Total Nos. Shares held	Shareholding as a % of total no of Shares [calculated as per SCRR, 1957] As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted Shae Capital	No of Locked in Shares		No of shares pledged or otherwise encumbered		No of Equity shares held in dematerialised form	
								Equity Class-1	Class-2	Total			No. (a)	As a% of total Shares held (b)	No. (a)	As a% of total Shares held (b)		
[I]	[II]	[III]	[IV]	[V]	[VI]	[VII] = [IV]+[V]+[VI]	[VIII]	[IX]			[X]	[XI] = (VII)+(X)	[XII]		[XIII]		[XIV]	
								Equity Class-1	Class-2	Total	Total as a % of (A+B+C)			No. (a)	As a% of total Shares held (b)	No. (a)	As a% of total Shares held (b)	
(A)	Promoter & Promoter Group	10	2983690	0	0	2983690	45.90	2983690	0	2983690	45.90	0	45.90	0	0.00	0	0.00	2983690
(B)	Public	1624	3516610	0	0	3516610	54.10	3516610	0	3516610	54.10	0	54.10	0	0.00	0	0.00	429500
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
	Total	1634	6500300	0	0	6500300	100.00	6500300	0	6500300	100.00	0	100.00	0	0.00	0	0.00	3413190

Prism Finance Limited

Table - II

Statement showing Shareholding Pattern of the Promoters & Promoter Group (Quarter ended on 31-12-2015)

Sr. No	Category & Name of the Shareholders	PAN	Nos of share holders	No of fully paidup equity shares held	Partly paid-up equity shares held	No of Shares underlying Depository Receipt	Total Nos. Shares held	Sharehold ing % calculated as per SCRR, 1957] As as a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			No of Shares Underlying outstanding convertible securities (including Warrants)	Sharehold ing as a % assuming full conversion of convertible securities (as a % of diluted Shae Capital	No of Locked in Shares		No of shares pldged or otherwise encumbered		No of Equity shares held in dematerieali sed form	
									[VII] = [IV]+[V]+ [VI]	[VIII]	[IX]			[X]	[XI] = (VII)+(X) as a % of A+B+C2	[XII]	[XIII]		[XIV]
									No of Voting Rights			Total as a % of total voting rights		No. (a)	As a% of total Shares held (b)	No. (a)	As a% of total Shares held (b)		
								Equity Class-1	Class-2	Total									
(1)	Indian																		
(a)	Individuals/ Hindu undivided Family		6	1026190	0	0	1026190	15.79	1026190	0	1026190	15.79	0	15.79	0	0.00	0	0.00	1026190
1	Leena Arunprasad Patel	ABGPP6529G		277400	0	0	277400	4.27	277400	0	277400	4.27	0	4.27	0	0.00	0	0.00	277400
2	Arunprasad Purshottamdas Patel	ABGPP6270N		267800	0		267800	4.12	267800	0	267800	4.12	0	4.12	0	0.00	0	0.00	267800
3	Deval Rahul Patel	ADIPP7895B		193000	0		193000	2.97	193000	0	193000	2.97	0	2.97	0	0.00	0	0.00	193000
4	Poonam Pranay Patel	AAXPP3196M		168000	0		168000	2.58	168000	0	168000	2.58	0	2.58	0	0.00	0	0.00	168000
5	Rahulbhai Patel	ABGPP6268C		95000	0		95000	1.46	95000	0	95000	1.46	0	1.46	0	0.00	0	0.00	95000
6	Amisha A Patel	ABGPP6254N		24990	0		24990	0.38	24990	0	24990	0.38	0	0.38	0	0.00	0	0.00	24990
(b)	Central Govt/ State Govt.(s)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Sr. No	Category & Name of the Shareholders	PAN	Nos of share holders	No of fully paidup equity shares held	Partly paid-up equity shares held	No of Shares underlying Depository Receipt	Total Nos. Shares held	Shareholding % calculated as per SCRR, 1957] As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			No of Shares Underlying outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted Shae Capital	No of Locked in Shares		No of shares pledged or otherwise encumbered		No of Equity shares held in dematerialised form	
									[I]	[II]	[III]			[XII]	[XIII]	[XIV]			
							[VII] = [IV]+[V]+[VI]	[VIII]	[IX]			[X]	[XI] = (VII)+(X) as a % of A+B+C2						
									No of Voting Rights			Total as a % of total voting rights		No. (a)	As a% of total Shares held (b)	No. (a)	As a% of total Shares held (b)		
								Equity Class-1	Class-2	Total									
(d)	Any other (Specify)	-	4	1957500	0	0	1957500	30.11	1957500	0	1957500	30.11	0	30.11	0	0.00	0	0.00	1957500
1	Bodies Corporate		4	1957500	0	0	1957500	30.11	1957500	0	1957500	30.11	0	30.11	0	0.00	0	0.00	1957500
i	Mas Chemical Industries Pvt Ltd	AABCM6329A		1029300	0	0	1029300	15.83	1029300	0	1029300	15.83	0	15.83	0	0.00	0	0.00	1029300
ii	Bar Magnet Investment Pvt Ltd	AABCB9205E		700000	0	0	700000	10.77	700000	0	700000	10.77	0	10.77	0	0.00	0	0.00	700000
iii	Som Shiva (Impex) Ltd	AACCS7803E		130700	0	0	130700	2.01	130700	0	130700	2.01	0	2.01	0	0.00	0	0.00	130700
iv	Samurai Holdings Pvt Ltd	AAGCS6566C		97500	0	0	97500	1.50	97500	0	97500	1.50	0	1.50	0	0.00	0	0.00	97500
	Sub-Total (A)(1)		10	2983690	0	0	2983690	45.90	2983690	0	2983690	45.90	0	45.90	0	0	0	0	2983690
(2)	Foreign																		
(a)	Individuals (Non Resi. Individuals/ Foreign	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Any Other (Specify)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter & Promoter Group (a) = (A)(1)+(A)(2)		10	2983690	0	0	2983690	45.90	2983690	0	2983690	45.90	0	45.90	0	0.00	0	0	2983690
Details of Shares which remain unclaimed my be given hear along with details such as number of Shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.																			
Note: [1] PAN would not be displayed on website of Stock Exchange(s). [2] The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations 2011.																			

Prism Finance Limited

Table - III

Statement showing Shareholding Pattern of the Public Shareholder (Quarter ended on 31-12-2015)

Sr. No	Category & Name of the Shareholders	PAN	Nos of shareholders	No of fully paidup equity shared held	Partly paid-up equity shares held	No. Of Shares underlying Depository Receipt	Total Nos. Shares held	Shareholding % calculated as per SCRR, 1957] As as a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			No of Shares Underlying outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted Share Capital	No of Locked in Shares		No of shares pledged or otherwise encumbered		No of Equity shares held in dematerialised form		
									[I]	[II]	[III]			[IV]	[V]	[VI]	[VII] = [IV]+[V]+[VI]		[VIII]	[IX]
									No of Voting Rights			Total as a % of total voting rights			No. (a)	As a% of total Shares held (b)	No. (a)	As a% of total Shares held (b)		
									Equity Class-1	Class-2	Total		No. (a)	As a% of total Shares held (b)					No. (a)	As a% of total Shares held (b)
(1)	Institutions																			
(a)	Mutual Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b)	Venture Capital Fund	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c)	Alternate Investment Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d)	Foreign Venture Capital Investors	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(e)	Foreign Portfolio Investor	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(f)	Financial Institutions/ Bank	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(g)	Insurance Companies	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(h)	Provident Funds/ Pension Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(i)	Any other	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
	Sub-Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
(2)	Central Govt./ State Govt.(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0

Sr. No	Category & Name of the Shareholders	PAN	Nos of shareholders	No of fully paidup equity shares held	Partly paid-up equity shares held	No. Of Shares underlying Depository Receipt	Total Nos. Shares held	Shareholding % calculated as per SCRR, 1957] As as a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			No of Shares Underlying outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted Share Capital	No of Locked in Shares		No of shares pledged or otherwise encumbered		No of Equity shares held in dematerialised form	
									[IX]	[X]	[XI]			[XII]	[XIII]	[XIV]			
	[I]	[II]	[III]	[IV]	[V]	[VI]	[VII] = [IV]+[V]+[VI]	[VIII]	No of Voting Rights				[XI] = (VII)+(X) as a % of A+B+C2	No. (a)	As a% of total Shares held (b)	No. (a)	As a% of total Shares held (b)		
									Equity Class-1	Class-2	Total	Total as a % of total voting rights							
(3)	Non - Institution																		
(a)	(i) Individual shareholders holding nominal share capital up to Rs. 2 lacs	-	1562	709210	0	0	709210	10.91	709210	0	709210	10.91	0	10.91	0	0.00	0	0.00	19100
	(ii) Individual shareholders holding nominal share capital in Excess of Rs. 2 lacs	-	27	1931600	0	0	1931600	29.72	1931600	0	1931600	29.72	0	29.72	0	0.00	0	0.00	251400
	Individual Shareholding more than 1 %																		
i	Bhupendra Patel			71700	0	0	71700	1.10	71700	0	71700	1.10	0	1.10	0	0.00	0	0.00	0
ii	Bijal Shankarbhai Kaduskar			130200	0	0	130200	2.00	130200	0	130200	2.00	0	2.00	0	0.00	0	0.00	0
iii	Chetan Jani			71700	0	0	71700	1.10	71700	0	71700	1.10	0	1.10	0	0.00	0	0.00	0
iv	Dinesh Jayantilal Thakkar			127500	0	0	127500	1.96	127500	0	127500	1.96	0	1.96	0	0.00	0	0.00	0
v	Dinesh M. Parakh (H.U.F)			100000	0	0	100000	1.54	100000	0	100000	1.54	0	1.54	0	0.00	0	0.00	0
vi	Dipen Patel			71700	0	0	71700	1.10	71700	0	71700	1.10	0	1.10	0	0.00	0	0.00	0
vii	Kamalrukh Tehmul Sethna			100400	0	0	100400	1.54	100400	0	100400	1.54	0	1.54	0	0.00	0	0.00	0
viii	Kashyap Rajendrabhai Mehta	AAVPM9242K		108000	0	0	108000	1.66	108000	0	108000	1.66	0	1.66	0	0.00	0	0.00	108000
ix	Mehroo Burjor Sethna			100400	0	0	100400	1.54	100400	0	100400	1.54		1.54		0.00	0	0.00	0
x	Parul Shailesh Shah	CVGPS7487A		71700	0	0	71700	1.10	71700	0	71700	1.10	0	1.10	0	0.00	0	0.00	71700
xi	Rajnikant Vakhatram Vyas			125100	0	0	125100	1.92	125100	0	125100	1.92	0	1.92	0	0.00	0	0.00	0
xii	Sardaben Patel			71700	0	0	71700	1.10	71700	0	71700	1.10	0	1.10	0	0.00	0	0.00	0
xiii	Savitriben Patel			71700	0	0	71700	1.10	71700	0	71700	1.10	0	1.10	0	0.00	0	0.00	0
xiv	Shailesh Bakubhai Shah	APPPS4053P		71700	0	0	71700	1.10	71700	0	71700	1.10	0	1.10	0	0.00	0	0.00	71700
xv	Tehmul Sethna			100400	0	0	100400	1.54	100400	0	100400	1.54	0	1.54	0	0.00	0	0.00	0
xvi	Yogeshkumar Bhojnarwala			86000	0	0	86000	1.32	86000	0	86000	1.32	0	1.32	0	0.00	0	0.00	0

Sr. No	Category & Name of the Shareholders	PAN	Nos of shareholders	No of fully paidup equity shares held	Partly paid-up equity shares held	No. Of Shares underlying Depository Receipt	Total Nos. Shares held	Shareholding % calculated as per SCRR, 1957] As as a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted Shae Capital	No of Locked in Shares		No of shares pledged or otherwise encumbered		No of Equity shares held in dematerialised form	
									[I]	[II]	[III]			[X]	[XII]	[XIII]	[XIV]		
									No of Voting Rights					No. (a)	As a% of total Shares held (b)	No. (a)	As a% of total Shares held (b)		
									Equity Class-1	Class-2	Total	Total as a % of total voting rights							
(b)	NBFCs Registered with RBI	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	-	35	875800	0	0	875800	13.47	875800	0	875800	13.47	0	13.47	0	0.00	0	0.00	159000
1	NRI (Non Repat)	-	4	210000	0	0	210000	3.23	210000	0	210000	3.23	0	3.23	0	0.00	0	0.00	0
	Shareholding more than 1 %																		
i	Gulestan Farrokh Deboo			80000	0	0	80000	1.23	80000	0	80000	1.23	0	1.23	0	0.00	0	0.00	0
ii	Gulestan F Deboo			80000	0	0	80000	1.23	80000	0	80000	1.23	0	1.23	0	0.00	0	0.00	0
2	NRI (Repat)	-	23	127600	0	0	127600	1.96	127600	0	127600	1.96	0	1.96	0	0.00	0	0.00	0
3	Clearing Members	-	1	500	0	0	500	0.01	500	0	500	0.01	0	0.01	0	0.00	0	0.00	500
4	Bodies Corporate	-	7	537700	0	0	537700	8.27	537700	0	537700	8.27	0	8.27	0	0.00	0	0.00	158500
	Shareholding more than 1 %				0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
i	Kolon Investment Pvt Ltd			286800	0	0	286800	4.41	286800	0	286800	4.41	0	4.41	0	0.00	0	0.00	0
ii	Prominent Plastics Ltd	AAACP2800Q		157800	0	0	157800	2.43	157800	0	157800	2.43	0	2.43	0	0.00	0	0.00	157800
	Sub-Total (B)(3)		1624	3516610	0	0	3516610	54.10	3516610	0	3516610	54.10	0	54.10	0	0.00	0	0	429500
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		1624	3516610	0	0	3516610	54.10	3516610	0	3516610	54.10	0	54.10	0	0.00	0	0	429500
Details of Shareholders acting as persons in Concert including teir Shareholding (No and %)																			
Details of Shares which remain unclaimed may be given hear along with details such as number of Shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.																			
Note: [1] PAN would not be displayed on website of Stock Exchange(s).																			
[2] The above format needs to be disclosed along with the name of following persons: Non institutions holding more than 1 % of total number of shares																			Institutions/
[3] w.r.t. The information pertaining to Depository Receipts the same may be disclosed in the respective column to the extent information available and the balance to the disclosed as held by custodian.																			

Prism Finance Limited

Table - IV

Statement showing Shareholding Pattern of Non Promoter - Non Public Shareholder (Quarter ended on 31-12-2015)

Sr. No	Category & Name of the Shareholders	PAN	Nos of shareholders	No of fully paidup equity shares held	Partly paid-up equity shares held	No. Of Shares underlying Depository Receipt	Total Nos. Shares held	Shareholding % calculated as per SCRR, 1957] As as a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			No of Shares Underlying outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted Share Capital	No of Locked in Shares		No of shares pledged or otherwise encumbered	No of Equity shares held in dematerialised form	
									Equity Class-1	Class-2	Total			No. (a)	As a% of total Shares held (b)			No. (a)
	[I]	[II]	[III]	[IV]	[V]	[VI]	[VII] = [IV]+[V]+[VI]	[VIII]	[IX]			[X]	[XI] = (VII)+(X) as a % of A+B+C2	[XII]	[XIII]	[XIV]		
(1)	Custodian/ DR Holder																	
(a)	Name of DR holder (if available)	NA																
1																		
(2)	Employee Benefit Trust (under SEBI(Share based Employee benefit)																	
(a)																		
	Total Non-Promoter-Non Public Shareholding (c) = (c)(1)+(c)(2)																	
<p>Note: [1] PAN would not be displayed on website of Stock Exchange(s).</p> <p>[2] The above format needs to be disclosed name of all holders holding more than 1% of total number of shares Institutions/ Non institutions holding more than 1 % of total number of shares</p> <p>[3] w.r.t. The information pertaining to Depository Receipts the same may be disclosed in the respective column to the extent information available</p>																		
For PRISM FINANCE LIMITED																		
KASHYAP R. MEHTA																		
DIRECTOR																		