

**INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGES**

|                     |                                     |
|---------------------|-------------------------------------|
| Name of the Company | PRISM FINANCE LIMITED               |
| Scrip Code          | ASE (45565) & BSE (531735)          |
| Name of Scrip       | BSE: PRISMFN                        |
| Class of Security   | Equity Shares (Face value Rs. 10/-) |
| Quarter ended       | 31ST MARCH, 2014                    |

|                                    |                |
|------------------------------------|----------------|
| Partly Paid-Up Shares              | Not Applicable |
| Outstanding Convertible Securities | Not Applicable |
| Warrants                           | Not Applicable |

Total paid up capital of the Company, assuming full conversion of warrants and convertible securities 6500300

| (1)(a)        | Statement showing shareholding pattern                              |                     |                     | Total No. of Shares         | 6500300  |                              |  |             |
|---------------|---|---------------------|---------------------|-----------------------------|--|------------------------------|--|-------------|
| Category Code | Category  | No of Share holders | Total No. of Shares | No. of shares in Demat Form | Total Shareholding as % of Total No. of Shares |                              | Shares pledged or otherwise encumbered |             |
|               |   |                     |                     |                             | % of Total Shares i.e. A+B                     | % of Total Shares i.e. A+B+C | No. of Shares                          | As a %      |
| (I)           | (II)  | (III)               | (IV)                | (V)                         | (VI)   | (VII)                        | (VIII)                                 | (IX)        |
| <b>(A)</b>    | <b>Promoter &amp; Promoter Group</b>                                |                     |                     |                             |  |                              |  |             |
| <b>1</b>      | <b>Indian</b>   |                     |                     |                             |  |                              |  |             |
| a             | Individual/ HUF   | 9                   | 1056200             | 0                           | 16.25  | 16.25                        | 0                                      | 0.00        |
| b             | Central/ State Govt.  |                     |                     |                             |  |                              |  |             |
| c             | Bodies Corporate  | 4                   | 1957500             | 0                           | 30.11  | 30.11                        | 0                                      | 0.00        |
| d             | Fin. Inst./ Bank  |                     |                     |                             |  |                              |  |             |
| e             | Others  |                     |                     |                             |  |                              |  |             |
|               | <b>Sub Total (A)(1)</b>   | <b>13</b>           | <b>3013700</b>      | <b>0.00</b>                 | <b>46.36</b>                                   | <b>46.36</b>                 | <b>0</b>                               | <b>0.00</b> |
| <b>2</b>      | <b>Foreign</b>  |                     |                     |                             |  |                              |  |             |
| a             | Individual (NRI/ Foreign)   |                     |                     |                             |  |                              |  |             |
| b             | Bodies Corporate  |                     |                     |                             |  |                              |  |             |
| c             | Institutions  |                     |                     |                             |  |                              |  |             |
| d             | Others  |                     |                     |                             |  |                              |  |             |
|               | <b>Sub Total (A)(2)</b>   | <b>0</b>            | <b>0</b>            | <b>0</b>                    | <b>0</b>                                       | <b>0</b>                     | <b>0</b>                               | <b>0.00</b> |
|               | <b>Total of Promoter &amp; Promoter Group (A) = (A)(1) + (A)(2)</b> | <b>13</b>           | <b>3013700</b>      | <b>0</b>                    | <b>46.36</b>                                   | <b>46.36</b>                 | <b>0</b>                               | <b>0.00</b> |
| <b>(B)</b>    | <b>Public Shareholding</b>  |                     |                     |                             |  |                              | <b>N.A.</b>                            | <b>N.A.</b> |
| <b>1</b>      | <b>Institutions</b>   |                     |                     |                             |  |                              |  |             |
| a             | Mutual Funds  |                     |                     |                             |  |                              |  |             |
| b             | Fin. Inst./ Bank  |                     |                     |                             |  |                              |  |             |
| c             | Central/ State Govt.  |                     |                     |                             |  |                              |  |             |
| d             | VCF   |                     |                     |                             |  |                              |  |             |
| e             | Ins. Companies  |                     |                     |                             |  |                              |  |             |
| f             | FII   |                     |                     |                             |  |                              |  |             |
| g             | Foreign VCF   |                     |                     |                             |  |                              |  |             |
| h             | Others  |                     |                     |                             |  |                              |  |             |
|               | <b>Sub Total (B)(1)</b>   | <b>0</b>            | <b>0</b>            | <b>0</b>                    | <b>0.00</b>                                    | <b>0.00</b>                  |  |             |
| <b>2</b>      | <b>Non Institutions</b>   |                     |                     |                             |  |                              | <b>N.A.</b>                            | <b>N.A.</b> |
| a             | Bodies Corporate  | 6                   | 537000              |                             | 8.26   | 8.26                         |  |             |
| b(i)          | Individuals holding < = Rs.1,00,000                                 | 1553                | 588600              |                             | 9.05   | 9.05                         |  |             |
| b(ii)         | Individuals holding > Rs. 1,00,000                                  | 33                  | 2023400             |                             | 31.13  | 31.13                        |  |             |
| c             | Others (NRI, Trust, CM & CH)  | 27                  | 337600              |                             | 5.19   | 5.19                         |  |             |
|               | <b>Sub Total (B)(2)</b>   | <b>1619</b>         | <b>3486600</b>      | <b>0</b>                    | <b>53.64</b>                                   | <b>53.64</b>                 |  |             |
|               | <b>Total Public Shareholding</b>                                    |                     |                     |                             |  |                              |  |             |
|               | <b>(B) = (B)(1) + (B)(2)</b>  | <b>1619</b>         | <b>3486600</b>      | <b>0</b>                    | <b>53.64</b>                                   | <b>53.64</b>                 |  |             |
|               | <b>Total (A)+(B)</b>  | <b>1632</b>         | <b>6500300</b>      | <b>0</b>                    | <b>100.00</b>                                  | <b>100.00</b>                | <b>N.A.</b>                            | <b>N.A.</b> |
| <b>(C)</b>    | <b>Shares held as Depository Receipts</b>                           |                     |                     |                             |  |                              | <b>N.A.</b>                            | <b>N.A.</b> |
|               | <b>Grand Total (A)+(B)+(C)</b>                                      | <b>1632</b>         | <b>6500300</b>      | <b>0</b>                    | <b>100.00</b>                                  | <b>100.00</b>                |  |             |

**(I)(b) Statement showing Shareholding of persons belonging to Category 'Promoter and Promoter Group'**

| Sr. No. | Name of Shareholder                  | Total Shares held |              | Shares Pladged or otherwise encumbered |             |                 |
|---------|--------------------------------------|-------------------|--------------|--|-------------|-----------------|
|         |                                      | Number            | % of A+B+C   | Number                                 | As a %      | As a % of A+B+C |
| (I)     | (II)                                 | (III)             | (IV)         | (V)                                    | (VI)        | (VII)           |
| 1       | Amisha Y. Patel                      | 25000             | 0.38         | 0                                      | 0.00        | 0.00            |
| 2       | Arunprasad Purshottamdas Patel       | 225000            | 3.46         | 0                                      | 0.00        | 0.00            |
| 3       | Arunprasad Purshottamdas Patel - HUF | 42800             | 0.66         | 0                                      | 0.00        | 0.00            |
| 4       | Deval Rahul Patel                    | 193000            | 2.97         | 0                                      | 0.00        | 0.00            |
| 5       | Leenaben Arunprasad Patel            | 277400            | 4.27         | 0                                      | 0.00        | 0.00            |
| 6       | Poonam Pranay Patel                  | 168000            | 2.58         | 0                                      | 0.00        | 0.00            |
| 7       | Rahul Arunprasad Patel               | 95000             | 1.46         | 0                                      | 0.00        | 0.00            |
| 8       | Hrushabh Y Patel                     | 15000             | 0.23         | 0                                      | 0.00        | 0.00            |
| 9       | Ritika Y Patel                       | 15000             | 0.23         | 0                                      | 0.00        | 0.00            |
| 10      | Som Shiva (Impex) Ltd                | 130700            | 2.01         | 0                                      | 0.00        | 0.00            |
| 11      | Bar Magnet Investment Pvt. Ltd       | 700000            | 10.77        | 0                                      | 0.00        | 0.00            |
| 12      | Mas Chemicals Industrires Pvt. Ltd   | 1029300           | 15.83        | 0                                      | 0.00        | 0.00            |
| 13      | Samurai Holding Pvt Ltd              | 97500             | 1.50         | 0                                      | 0.00        | 0.00            |
|         | <b>Total</b>                         | <b>3013700</b>    | <b>46.36</b> | <b>0</b>                               | <b>0.00</b> | <b>0.00</b>     |

**Note : There are no outstanding of Warrants/ Convertible Securities as on date**

**(I)(c)(i) Statement Showing Shareholding of Public holding more than 1 % of total Shares**

| Sr.No. | Name of Shareholder        | No. of Shares  | % of Total Shares |
|--------|----------------------------|----------------|-------------------|
| 1      | Kolon Investment Pvt. Ltd  | 286800         | 4.41              |
| 2      | Prominent Plastics Ltd     | 157800         | 2.43              |
| 3      | Bijal Shankarbhai Kaduskar | 130200         | 2.00              |
| 4      | Dinesh Jayantilal Thakkar  | 127500         | 1.96              |
| 5      | Rajnikant Vakhtram Vyas    | 125100         | 1.92              |
| 6      | Kashyap R. Mehta           | 109000         | 1.68              |
| 7      | Mehroo Burjor Sethna       | 100400         | 1.54              |
| 8      | Kamalrukh Tehmul Sethna    | 100400         | 1.54              |
| 9      | Tehmul Sethna              | 100400         | 1.54              |
| 10     | Dinesh M. Parakh - HUF     | 100000         | 1.54              |
| 11     | Yogeshkumar Bhojnagarwala  | 86000          | 1.32              |
| 12     | Guleshtan F. Deboo         | 80000          | 1.23              |
| 13     | Guleshtan Farrokh Deboo    | 80000          | 1.23              |
| 14     | Shailesh Shah              | 71700          | 1.10              |
| 15     | Chetan Jani                | 71700          | 1.10              |
| 16     | Parul Shah                 | 71700          | 1.10              |
| 17     | Bhupendra Patel            | 71700          | 1.10              |
| 18     | Sardaben Patel             | 71700          | 1.10              |
| 19     | Dipen Patel                | 71700          | 1.10              |
| 20     | Savitriben Patel           | 71700          | 1.10              |
|        | <b>Total</b>               | <b>2085500</b> | <b>32.08</b>      |

**Note : There are no outstanding of Warrants/ Convertible Securities as on date**

**(I)(c)(ii) Statement Showing Shareholding of Persons belongs to Public holding more than 5 % of total Shares**

| Sr.No. | Name of Shareholder | No. of Shares | % of Total Shares |
|--------|---------------------|---------------|-------------------|
|        |                     |               | 0.00              |
|        |                     |               | 0.00              |
|        |                     |               | 0.00              |
|        | <b>Total</b>        | <b>0</b>      | <b>0.00</b>       |

**Note : There are no outstanding of Warrants/ Convertible Securities as on date**

**(I)(d) Statement Showing Details of Locked in Shares**

| Sr.No. | Name of Shareholder | No. of Shares | % of Total Shares |
|--------|---------------------|---------------|-------------------|
|        | NIL                 |               | 0.00              |
|        | <b>Total</b>        | <b>0</b>      | <b>0.00</b>       |

|                 |   |                |
|-----------------|---|----------------|
| <b>(II)(a)</b>  | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS  | NOT APPLICABLE |
| <b>(II)(b)</b>  | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS OF 1%  | NOT APPLICABLE |
| <b>(III)(a)</b> | STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDRES, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY ISSUER | NOT APPLICABLE |

**FOR PRISM FINANCE LIMITED**

**KASHYAP R. MEHTA  
DIRECTOR**