

**INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING**

**AGREEMENT WITH THE STOCK EXCHANGES**

<b>Name of the Company</b>	<b>PRISM FINANCE LIMITED</b>
<b>Scrip Code</b>	<b>ASE (45565) &amp; BSE (531735)</b>
<b>Name of Scrip (BSE)</b>	<b>BSE: PRISMFN</b>
<b>Class of Security</b>	<b>Equity Shares (Face value Rs. 10/-)</b>
<b>As on Date</b>	<b>31ST MARCH 2015</b>

<b>Partly Paid-Up Shares</b>	Not Applicable		
<b>Outstanding Convertible Securities</b>	Not Applicable		
<b>Warrants</b>	<b>No of Warrants</b>	<b>As a % of total No of warrants</b>	<b>As a % of Total No of shares of the Company, Assuming full conversion of Warrants</b>
Held by Promoters/ Promoters' Group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>6500300</b>		

(1)(a)					6500300			
Category Code	Category of Shareholder	No of Share holders	Total No. of Shares	No. of shares in Demat Form	Total Shareholding as % of Total No. of Shares		Shares pledged or otherwise encumbered	
					% of Total Shares i.e. A+B	% of Total Shares i.e. A+B+C	No. of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Promoter &amp; Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
a	Individual/ HUF*	9	1056200	1026190	16.25	16.25	0	0.00
b	Central/ State Govt.							
c	Bodies Corporate*	4	1957500	1957500	30.11	30.11	0	0.00
d	Fin. Inst./ Bank							
e	Others							
	<b>Sub Total (A)(1)</b>	<b>13</b>	<b>3013700</b>	<b>2983690</b>	<b>46.36</b>	<b>46.36</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individual (NRI/ Foreign)							
b	Bodies Corporate							
c	Institutions							
d	Qualified Foreign Investors							
e	Others							
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total of Promoter &amp; Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>13</b>	<b>3013700</b>	<b>2983690</b>	<b>46.36</b>	<b>46.36</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A</b>
<b>1</b>	<b>Institutions</b>							
a	Mutual Funds							
b	Fin. Inst./ Bank							
c	Central/ State Govt.							
d	VCF							
e	Ins. Companies							
f	FII							
g	Foreign VCF							
h	Qualified Foreign Investors							
i	Others							
	<b>Sub Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>2</b>	<b>Non Institutions</b>							
a	Bodies Corporate	6	537000	157800	8.26	8.26		
b(i)	Individuals holding < = Rs.1,00,000	1556	589600	14600	9.07	9.07		
b(ii)	Individuals holding > Rs. 1,00,000	33	2022400	251400	31.11	31.11		
c	Others (NRI & CM)	27	337600		5.19	5.19		
	<b>Sub Total (B)(2)</b>	<b>1622</b>	<b>3486600</b>	<b>423800</b>	<b>53.64</b>	<b>53.64</b>		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1622</b>	<b>3486600</b>	<b>423800</b>	<b>53.64</b>	<b>53.64</b>		
	<b>Total (A)+(B)</b>	<b>1635</b>	<b>6500300</b>	<b>3407490</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A</b>
<b>(C)</b>	<b>Shares held as Depository Receipts</b>						<b>N.A.</b>	<b>N.A</b>
	<b>Grand Total (A)+(B)+(C)</b>	<b>1635</b>	<b>6500300</b>	<b>3407490</b>	<b>100.00</b>	<b>100.00</b>		

**(l)(b) Statement showing Shareholding of Securities of persons belonging to Category 'Promoter and Promoter Group'**

Sr. No.	Name of Shareholder	Total Shares held		Shares Plugged or otherwise encumbered			Details of Warrants/ Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants/convertible securities) as a % of diluted share
		Number	% of A+B+C	Number	As a %	As a % of A+B+C	Number	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
1	Mas Chemicals Industries Pvt. Ltd	1029300	15.83	0	0.00	0.00	0	0	15.83
2	Bar Magnet Investment Pvt Ltd	700000	10.77	0	0.00	0.00	0	0	10.77
3	Leena Anuprasad Patel	277400	4.27	0	0.00	0.00	0	0	4.27
4	Anuprasad Purshottamdas Patel	267800	4.12	0	0.00	0.00	0	0	4.12
5	Deval rahul Patel	193000	2.97	0	0.00	0.00	0	0	2.97
6	Poonam Pranay Patel	168000	2.58	0	0.00	0.00	0	0	2.58
7	Som Shiva (Impex) Ltd	130700	2.01	0	0.00	0.00	0	0	2.01
8	Rahul Arunprasad Patel	95000	1.46	0	0.00	0.00	0	0	1.46
9	Samurai Holdings Pvt Ltd	97500	1.50	0	0.00	0.00	0	0	1.50
10	Amisha A. Patel	24990	0.38	0	0.00	0.00	0	0	0.38
11	Hrushabh Y. Patel	15000	0.23	0	0.00	0.00	0	0	0.23
12	Ritika Y. Patel	15000	0.23	0	0.00	0.00	0	0	0.23
13	Amisha Y. Patel	10	0.00	0	0.00	0.00	0	0	0.00
	<b>Total</b>	<b>3013700</b>	<b>46.36</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>46.36</b>

Note : There are no outstanding of Warrants/ Convertible Securities as on date

**(l)(c)(i) Statement Showing Shareholding of Public holding more than 1 % of total Shares**

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares	Details of Warrants/ Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants/convertible securities) as a % of diluted share Capital
				Number	As a %	
1	Kolon Investment Pvt. Ltd	286800	4.41	0	0	4.41
2	Prominent Plastics Ltd	157800	2.43	0	0	2.43
3	Bijal Shankarbai Kaduskar	130200	2.00	0	0	2.00
4	Dinesh Jayantilal Thakkar	127500	1.96	0	0	1.96
5	Rajnikant Vakhatram Vyas	125100	1.92	0	0	1.92
6	Kashyap R. Mehta	108000	1.66	0	0	1.66
7	Mehroo Burjor Sethna	100400	1.54	0	0	1.54
8	Kamalrukh Tehmul Sethna	100400	1.54	0	0	1.54
9	Tehmul Sethna	100400	1.54	0	0	1.54
10	Dinesh M. Parakh - HUF	100000	1.54	0	0	1.54
11	Yogeshkumar Bhojnagarwala	86000	1.32	0	0	1.32
12	Guleshtan F. Deboo	80000	1.23	0	0	1.23
13	Guleshtan Farrokh Deboo	80000	1.23	0	0	1.23
14	Shailesh Shah	73200	1.13	0	0	1.13
15	Parul Shah	71700	1.10	0	0	1.10
16	Chetan Jani	71700	1.10	0	0	1.10
17	Bhupendra Patel	71700	1.10	0	0	1.10
18	Sardaben Patel	71700	1.10	0	0	1.10
19	Dipen Patel	71700	1.10	0	0	1.10
20	Savitriben Patel	71700	1.10	0	0	1.10
	<b>Total</b>	<b>2086000</b>	<b>32.09</b>	<b>0</b>	<b>0</b>	<b>32.09</b>

Note : There are no outstanding of Warrants/ Convertible Securities as on date with Public

**(l)(c)(ii) Statement Showing Shareholding of Persons belongs to Public holding more than 5 % of total Shares**

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares	Details of Warrants/ Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants/convertible securities) as a % of diluted share Capital
				Number	As a %	
	NIL	0	0.00	0	0	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

Note : There are no outstanding of Warrants/ Convertible Securities as on date with Public

**(l)(d) Statement Showing Details of Locked in Shares**

Sr.No.	Name of Shareholder	No. of locked in Shares	% of Total Shares
	NIL	0	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>

<b>(II)(a)</b>	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS	<b>NOT APPLICABLE</b>
----------------	--	-----------------------

<b>(II)(b)</b>	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS EXCESS OF 1%	<b>NOT APPLICABLE</b>
----------------	---	-----------------------

<b>(III)(a)</b>	STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY ISSUER	<b>NOT APPLICABLE</b>
-----------------	---	-----------------------

FOR PRISM FINANCE LIMITED

KASHYAP R. MEHTA  
DIRECTOR