

**INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING
AGREEMENT WITH THE STOCK EXCHANGES**

| | |
|---------------------|-------------------------------------|
| Name of the Company | PRISM FINANCE LIMITED |
| Scrip Code | ASE (45565) & BSE (531735) |
| Name of Scrip | Equity Shares (Face value Rs. 10/-) |
| Class of Security | NA |
| Quarter ended | 31ST MARCH, 2013 |

| | |
|------------------------------------|----------------|
| Partly Paid-Up Shares | Not Applicable |
| Outstanding Convertible Securities | Not Applicable |
| Warrants | Not Applicable |

Total paid up capital of the Company, assuming full conversion of warrants and convertible securities 6500300

| (1)(a) | Statement showing shareholding pattern | | | Total No. of Shares | 6500300 | | | |
|---------------|---|---------------------|---------------------|-----------------------------|--|------------------------------|--|--------|
| Category Code | Category | No of Share holders | Total No. of Shares | No. of shares in Demat Form | Total Shareholding as % of Total No. of Shares | | Shares pledged or otherwise encumbered | |
| | | | | | % of Total Shares i.e. A+B | % of Total Shares i.e. A+B+C | No. of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter & Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| a | Individual/ HUF | 9 | 1056200 | 0 | 16.25 | 16.25 | 0 | 0.00 |
| b | Central/ State Govt. | | | | | | | |
| c | Bodies Corporate | 4 | 1957500 | 0 | 30.11 | 30.11 | 0 | 0.00 |
| d | Fin. Inst./ Bank | | | | | | | |
| e | Others | | | | | | | |
| | Sub Total (A)(1) | 13 | 3013700 | 0.00 | 46.36 | 46.36 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individual (NRI/ Foreign) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Others | | | | | | | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| | Total of Promoter & Promoter Group (A) = (A)(1) + (A)(2) | 13 | 3013700 | 0 | 46.36 | 46.36 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | | |
| a | Mutual Funds | | | | | | | |
| b | Fin. Inst./ Bank | | | | | | | |
| c | Central/ State Govt. | | | | | | | |
| d | VCF | | | | | | | |
| e | Ins. Companies | | | | | | | |
| f | FII | | | | | | | |
| g | Foreign VCF | | | | | | | |
| h | Others | | | | | | | |
| | Sub Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 2 | Non Institutions | | | | | | N.A. | N.A. |
| a | Bodies Corporate | 6 | 537000 | | 8.26 | 8.26 | | |
| b(i) | Individuals holding < = Rs.1,00,000 | 1553 | 588600 | | 9.05 | 9.05 | | |
| b(ii) | Individuals holding > Rs. 1,00,000 | 35 | 2128400 | | 32.74 | 32.74 | | |
| c | Others (NRI, Trust, CM & CH) | 25 | 232600 | | 3.58 | 3.58 | | |
| | Sub Total (B)(2) | 1619 | 3486600 | 0 | 53.64 | 53.64 | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 1619 | 3486600 | 0 | 53.64 | 53.64 | | |
| | Total (A)+(B) | 1632 | 6500300 | 0 | 100.00 | 100.00 | N.A. | N.A. |
| (C) | Shares held as Depository Receipts | | | | | | N.A. | N.A. |
| | Grand Total (A)+(B)+(C) | 1632 | 6500300 | 0 | 100.00 | 100.00 | | |

(I)(b) Statement showing Shareholding of persons belonging to Category 'Promoter and Promoter Group'

| Sr. No. | Name of Shareholder | Total Shares held | | Shares Plagged or otherwise encumbered | | |
|---------|--------------------------------------|-------------------|--------------|--|-------------|-----------------|
| | | Number | % of A+B+C | Number | As a % | As a % of A+B+C |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| 1 | Amisha Y. Patel | 25000 | 0.38 | 0 | 0.00 | 0.00 |
| 2 | Arunprasad Purshottamdas Patel | 225000 | 3.46 | 0 | 0.00 | 0.00 |
| 3 | Arunprasad Purshottamdas Patel - HUF | 42800 | 0.66 | 0 | 0.00 | 0.00 |
| 4 | Deval Rahul Patel | 193000 | 2.97 | 0 | 0.00 | 0.00 |
| 5 | Leenaben Arunprasad Patel | 277400 | 4.27 | 0 | 0.00 | 0.00 |
| 6 | Poonam Pranay Patel | 168000 | 2.58 | 0 | 0.00 | 0.00 |
| 7 | Rahul Arunprasad Patel | 95000 | 1.46 | 0 | 0.00 | 0.00 |
| 8 | Hrushabh Y Patel | 15000 | 0.23 | 0 | 0.00 | 0.00 |
| 9 | Ritika Y Patel | 15000 | 0.23 | 0 | 0.00 | 0.00 |
| 10 | Som Shiva (Impex) Ltd | 130700 | 2.01 | 0 | 0.00 | 0.00 |
| 11 | Bar Magnet Investment Pvt. Ltd | 700000 | 10.77 | 0 | 0.00 | 0.00 |
| 12 | Mas Chemicals Industries Pvt. Ltd | 1029300 | 15.83 | 0 | 0.00 | 0.00 |
| 13 | Samurai Holding Pvt Ltd | 97500 | 1.50 | 0 | 0.00 | 0.00 |
| | Total | 3013700 | 46.36 | 0 | 0.00 | 0.00 |

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(c) (i) Statement Showing Shareholding of Public holding more than 1 % of total Shares

| Sr.No. | Name of Shareholder | No. of Shares | % of Total Shares |
|--------|----------------------------|----------------|-------------------|
| 1 | Kolon Investment Pvt. Ltd | 286800 | 4.41 |
| 2 | Prominent Plastics Ltd | 157800 | 2.43 |
| 3 | Bijal Shankarbhai Kaduskar | 130200 | 2.00 |
| 4 | Dinesh Jayantilal Thakkar | 127500 | 1.96 |
| 5 | Rajnikant Vakhatram Vyas | 125100 | 1.92 |
| 6 | Kashyap R. Mehta | 109000 | 1.68 |
| 7 | Mehroo Burjor Sethna | 100400 | 1.54 |
| 8 | Kamalrukh Tehmul Sethna | 100400 | 1.54 |
| 9 | Tehmul Sethna | 100400 | 1.54 |
| 10 | Dinesh Jayantilal Thakkar | 100000 | 1.54 |
| 11 | Yogeshkumar Bhojnagarwala | 86000 | 1.32 |
| 12 | Guleshtan F. Deboo | 80000 | 1.23 |
| 13 | Guleshtan Farrokh Deboo | 80000 | 1.23 |
| 14 | Shailesh Shah | 71700 | 1.10 |
| 15 | Chetan Jani | 71700 | 1.10 |
| 16 | Parul Shah | 71700 | 1.10 |
| 17 | Bhupendra Patel | 71700 | 1.10 |
| 18 | Sardaben Patel | 71700 | 1.10 |
| 19 | Dipen Patel | 71700 | 1.10 |
| 20 | Savitriben Patel | 71700 | 1.10 |
| | Total | 2085500 | 32.08 |

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(c) (ii) Statement Showing Shareholding of Persons belongs to Public holding more than 5 % of total Shares

| Sr.No. | Name of Shareholder | No. of Shares | % of Total Shares |
|--------|---------------------|---------------|-------------------|
| | | | 0.00 |
| | | | 0.00 |
| | | | 0.00 |
| | Total | 0 | 0.00 |

Note : There are no outstanding of Warrants/ Convertible Securities as on date

(I)(d) Statement Showing Details of Locked in Shares

| Sr.No. | Name of Shareholder | No. of Shares | % of Total Shares |
|--------|---------------------|---------------|-------------------|
| | NIL | | 0.00 |
| | Total | 0 | 0.00 |

| | | |
|-----------------|---|----------------|
| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS | NOT APPLICABLE |
| (II)(b) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS OF 1% | NOT APPLICABLE |
| (III)(a) | STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY ISSUER | NOT APPLICABLE |

FOR PRISM FINANCE LIMITED

KASHYAP R. MEHTA
DIRECTOR